

AILIS
Société d'investissement à capital variable
28, boulevard de Kockelscheuer
L-1821 Luxembourg]
RCS Luxembourg number: B215916
(the “**Company**”)

NOTICE TO THE SHAREHOLDERS

Luxembourg, 1st March 2024

Dear Shareholder,

The board of directors of the Company (the “**Board**”) would like to inform you about its decision to make certain changes in the prospectus of the Company (the “**Prospectus**”).

1. Increase of the investment limit in UCITS and/or other UCIs target funds for the sub-fund AILIS - Janus Henderson Global Active Opportunities (the “Sub-fund”)

As from April 8, 2024 the limit of investments in investments in units / shares of target funds UCITS and / or UCIs will be increased from “30% in units of UCITS and / or UCIs” to “45% in units of UCITS and UCIs”. This change will grant the Investment Manager more flexibility for managing the overall portfolio of the Sub-fund.

For the avoidance of doubt, there is no change to the investment strategy of the Sub-fund, its risk profile, its asset allocation or the way it is managed.

2. Addition of a fee related to the use of customized benchmark for the sub-funds AILIS - MSCI Europe ESG Screened Index and AILIS - MSCI USA ESG Screened Index (the “Sub-funds”)

An additional fee for the Sub-funds using a customized benchmark will be introduced as from April 8, 2024 with a maximum value of 3.5bps on the assets under management. The index provider (MSCI Limited) charges a customised fee for the “passive” use of their index data.

The actual fees are disclosed in the annual and semi-annual financial reports.

All capitalised terms used herein and not otherwise defined shall have the meaning ascribed to such terms in the Prospectus.

If you are not in agreement with the changes described above, you may redeem your units free of charge from March 1, 2024 until April 5, 2024, in accordance with the usual redemption procedure foreseen in the Prospectus.

The Prospectus will be updated to *inter alia* reflect the changes described in this notice. A copy of the draft Prospectus will be available free of charge upon request at the registered office of the Company.

The Company